

Helping your association manage its pension risk

Housing associations are expected to review and monitor their pension risks on a regular basis. This can be challenging, especially for smaller associations. How can associations mitigate their risks while keeping their pension arrangements fit for purpose in a proportionate and cost-effective way?

How First Actuarial can help

firstwatch is a package of services to help you get the best from your pension arrangements. **firstwatch** provides a governance structure that you can tailor to the needs of your association.

For each association we agree a bespoke package of services based on your needs and the complexity of your pension arrangements.

- **Track your pension costs**, risks and issues with our pension governance reports.
- **Clarify any pension issues** with the attendance of a pension consultant at committee meetings.
- **Get answers to your queries** when you need them with our day-to-day support.
- **Support your management team** and staff with pension presentations and one-to-one sessions.
- **Keep everything in one place** with our online pension document hub.

A typical package of annual services for a smaller association would include a governance report, attendance at one meeting, one staff presentation and ongoing support. A basic package of services is available from £1,000 per quarter.



"First Actuarial are very good at helping us to understand the detail, and offer a practical way through it."

Human Resources Manager, Buckinghamshire Housing Association

Contact one of our team to discuss how we can help.

Why First Actuarial?

We are the leading provider of pensions advice to the housing sector, currently working with more than 100 housing associations across five UK offices.

Our expertise covers all the main housing sector pension arrangements, including SHPS, SHAPS, LGPS, Growth Plan and Defined Contribution schemes. We also act as Scheme Actuary to several Defined Benefit schemes sponsored by housing associations.

Together our housing team offers more than 100 years' experience in the housing sector. We can provide you with friendly, expert advice in a language you'll understand.

For more information, please visit:

www.firstactuarial.co.uk/db/employer-services/housing-associations



"Working with First Actuarial was a highly professional partnership that had a positive effect on our colleagues. We received great feedback on both the group and one-to-one sessions they ran."

Helena Moore, Director of People Experience, Bromford

▶ Get in touch

We'd love to talk to you about how we can help you.
Call us for an informal chat.



Rob Hammond (Manchester)
rob.hammond@firstactuarial.co.uk
Tel: 07479 494030



Tony Barnard (Tonbridge)
tony.barnard@firstactuarial.co.uk
Tel: 07472 302508



Colin Freeman (Basingstoke)
colin.freeman@firstactuarial.co.uk
Tel: 07456 811791



Sam Mullock (Manchester)
sam.mullock@firstactuarial.co.uk
Tel: 0161 348 7469



Neal Thompson (Peterborough)
neal.thompson@firstactuarial.co.uk
Tel: 07429 118877

Regulated in the UK by the Institute and Faculty of Actuaries in respect of a range of investment business activities. First Actuarial LLP is a limited liability partnership. Registered in England & Wales Number OC348086. Registered address: First Actuarial LLP, Mayesbrook House, Lawnswood Business Park, Leeds, LS16 6QY.